



## Fraser's Property Limited

*Incorporated in Singapore*

*Company Registration No. 196300440G*

### **ISSUE OF S\$100,000,000 3.00 PER CENT. FIXED RATE NOTES DUE 2028 (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE S\$200,000,000 3.00 PER CENT. FIXED RATE NOTES DUE 2028 ISSUED ON 23 SEPTEMBER 2021) UNDER THE A\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF FRASERS PROPERTY AHL LIMITED AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY FRASERS PROPERTY LIMITED**

Further to the announcement dated 27 September 2021, Fraser's Property Limited (the "**Company**") wishes to announce that Fraser's Property AHL Limited (the "**Issuer**"), a wholly-owned subsidiary of the Company, has today issued a second tranche of S\$100,000,000 in aggregate principal amount of 3.00 per cent. fixed rate notes due 2028 (the "**Series 001 Tranche 002 Notes**") which shall be consolidated and form a single series with the S\$200,000,000 in aggregate principal amount of 3.00 per cent. fixed rate notes due 2028 issued on 23 September 2021 under the A\$2,000,000,000 Multicurrency Debt Issuance Programme established by the Issuer and the Company (in its capacity as guarantor) on 6 February 2020 (the "**Programme**"). The Series 001 Tranche 002 Notes are unconditionally and irrevocably guaranteed by the Company.

The Series 001 Tranche 002 Notes may be redeemed at the option of the Issuer in whole or in part on any date prior to 9 October 2028 (being the date the Series 001 Tranche 002 Notes shall mature) at the Make-Whole Amount (as described in the pricing supplement dated 27 September 2021 in relation to the Series 001 Tranche 002 Notes) together with interest accrued to (but excluding) the date fixed for redemption. Oversea-Chinese Banking Corporation Limited is appointed as the sole lead manager for the Series 001 Tranche 002 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Series 001 Tranche 002 Notes on the SGX-ST and the Series 001 Tranche 002 Notes are expected to be admitted to the Official List of the SGX-ST and quoted on the SGX-ST with effect from 9.00 a.m. on 1 October 2021. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission of the Series 001 Tranche 002 Notes is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Series 001 Tranche 002 Notes.

By Order of the Board

**Catherine Yeo**

Company Secretary

30 September 2021