



Fraser's Property Limited

Incorporated in Singapore
Company Registration No. 196300440G

REDEMPTION AND CANCELLATION OF S\$600,000,000 FIXED RATE SUBORDINATED PERPETUAL SECURITIES (ISIN: SGXF71917235) (THE "PERPETUAL SECURITIES") ISSUED BY FRASERS PROPERTY TREASURY PTE. LTD. (THE "ISSUER") AND GUARANTEED BY FRASERS PROPERTY LIMITED (THE "COMPANY") UNDER THE S\$5,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

Reference is made to the announcement dated 11 March 2024 and the notice by the Issuer that it shall redeem all of the Perpetual Securities on 11 April 2024 pursuant to Condition 5(b) of the terms and conditions of the Perpetual Securities at the Redemption Amount together with distribution accrued (including any Arrears of Distribution and any Additional Distribution Amount) to (but excluding) 11 April 2024 (collectively, the "**Redemption Price**"). Capitalised terms used but not defined herein shall have the same meanings ascribed to them in the terms and conditions of the Perpetual Securities.

The Company wishes to announce that in accordance with the announcement dated 11 March 2024 and the notice to the holders of the Perpetual Securities given on 11 March 2024, payment of the Redemption Price has been effected on 11 April 2024 and accordingly, it has successfully redeemed all the outstanding Perpetual Securities, and the redeemed Perpetual Securities will be cancelled and delisted from the Singapore Exchange Securities Trading Limited thereafter.

BY ORDER OF THE BOARD

Catherine Yeo
Company Secretary

11 April 2024