

DEBT - LISTING CONFIRMATION::S\$200,000,000 3% NOTES DUE 2028

Issuer & Securities

Issuer/ Manager

FRASERS PROPERTY AHL LIMITED

Securities

FRASERSPROPAHLSGD200M3%N281009 - SGXF39817485 - RINB

Announcement Details

Announcement Title

Debt - Listing Confirmation

Date & Time of Broadcast

23-Sep-2021 12:45:16

Status

New

Announcement Sub Title

S\$200,000,000 3% Notes due 2028

Announcement Reference

SG210923OTHRT8PI

Submitted By (Co./ Ind. Name)

Securities Market Control

Designation

SGX-ST

Effective Date and Time of the event

24/09/2021 09:00:00

Description (Please provide a detailed description of the event in the box below)

1. The Notes will be listed and quoted in the Bonds Market with effect from 9.00 a.m., Friday, 24 September 2021.

2. The short name of the Notes is FrasersPropAHLn3%281009S and the ISIN Code is SGXF39817485.

The letter 'S' denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the 'SFA').

3. The Notes will be quoted and traded in Singapore Dollar (SGD). The Notes will be issued in denomination of SGD250,000 and in integral multiples of SGD250,000. The Notes will be traded in minimum board lot size of SGD250,000.

4. The issue date of the Notes is 23 September 2021.

5. The name and address of the Principal Paying Agent are as follows: -

The Bank of New York Mellon, Singapore Branch
One Temasek Avenue
#02-01 Millenia Tower
Singapore 039192

6. The Lead Manager(s)/Bookrunner(s) of the Notes is Oversea-Chinese Banking Corporation Limited.

7. Please refer to the Issuer's offering documents for complete details before trading.

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